



**LOUISIANA SCHOOL EMPLOYEES'  
RETIREMENT SYSTEM**

**Board of Trustees Meeting Agenda**  
8660 United Plaza Blvd., Room 100  
Baton Rouge, LA 70809  
225.925.6484 or 1.800.256.3718



**Meeting:** Quarterly Board Meeting – Day 1  
**Date:** Monday, May 5, 2025  
**Time:** 9:00 a.m.

Call to Order  
Opening Prayer  
Pledge of Allegiance  
Roll Call  
Director's Announcements  
Approval of Agenda  
Public Comment on Any Item on Agenda

- I. Investment Consultant Presentations (Charles Bujol and Matt Freedman)
  - A. Marquette
  - B. NEPC
- II. Approval of Committee/Board Meeting Minutes
  - A. February 3, 2025 – Quarterly Board Meeting (Pages 1 – 5)
  - B. March 10, 2025 – Investment Committee Meeting (Pages 6 – 8)
  - C. March 10, 2025 – Special Board Meeting (Pages 9 – 10)
  - D. April 7, 2025 – Investment Committee Meeting (Pages 11 – 14)
  - E. April 7, 2025 – Personnel Committee Meeting (Pages 15 – 16)
  - F. April 7, 2025 – Special Board Meeting (Pages 17 – 19)
- III. Administration (Chenfei Zhou)
  - A. HR & Overtime Report (Pages 20 – 21)
  - B. Travel Quarterly Reports (Pages 22 – 23)
  - C. Administrative Fund (Page 24)
  - D. FY2024 Annual Privatization Questionnaire Report (Pages 25-26)
- IV. Legal (John Strange)
  - A. Collections Report (Page 27)
  - B. 2025 Regular Legislative Session Update (Handout)
- V. Actuarial Education Presentation (Greg Curran) (Handout)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

*In accordance with the Americans with Disabilities Act, if special assistance is needed at any LSERS public meeting, please notify Marcie Berkholz at 225-925-1801 or via email at [mberkholz@lsers.net](mailto:mberkholz@lsers.net), at least one business day prior to the meeting.*